

# Diamond Infosystems Ltd.

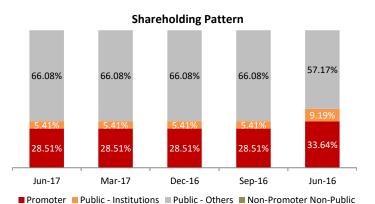
Diamond Infosystems Ltd.   BSE Code: 530801   Market Data as on Date: 29 Sep 2017					
Current Price (₹)	1.30 Market Cap (₹ Crores)	52.26 Book Value (₹)	1.19		
52 Week High (₹)	3.23 Shares Outstanding	40,20,00,000 P/B Ratio	1.09		
52 Week Low (₹)	1.26 Beta - Sensex	(0.19) Earnings Per Share (₹)	-		
Face Value per Share (₹)	1.00 Dividend Yield (%)	- P/E Ratio	-		

## **Company Info:**

Diamond Infosystems Limited operates as an information technology (IT) company worldwide. Its Infrastructure Management Group division offers system integration services, network integration, and system maintenance and up gradation services; and Web services, such as domain registration, Website hosting, etc. In addition, this division offers IT and outsourced management, vendor management, user training, management, and IT mentoring and HRD services. The Application Management Group division provides enterprise resource planning solutions. The Company serves various customers in manufacturing, pharmaceutical, chemical, hi-tech electronics, health care, hospitality, livestock and dairy, power equipment, optical fiber manufacturing, retail, telecom, education, BFSI, public and government sectors. Diamond Infosystems Limited was incorporated in 1993 and is based in Baroda, India.

## **Peer Comparison**

	Diamond Infosystems	Tata Consultancy	Accelya Kale
Sales	73.80	23,476.00	83.10
PAT	0.12	6,670.00	21.60
Equity	40.20	191.00	14.93
EPS	-	34.11	14.47
OPM %	0.17	36.97	44.78
NPM %	0.17	28.41	25.99



\* Peers are grouped according to sector and market cap

#### **Quarterly Review - Jun 17:**

The Company has recorded revenues of  $\gtrless$  73.8 Crores during the current quarter as against  $\gtrless$  78.18 Crores for the corresponding quarter last year. EBITDA margins for the current quarter decreased to 0.28% in Jun quarter this year as compared to 0.42% in the same quarter previous year. The Profit after Tax (PAT) for the current quarter stood at  $\gtrless$  0.12 Crores.

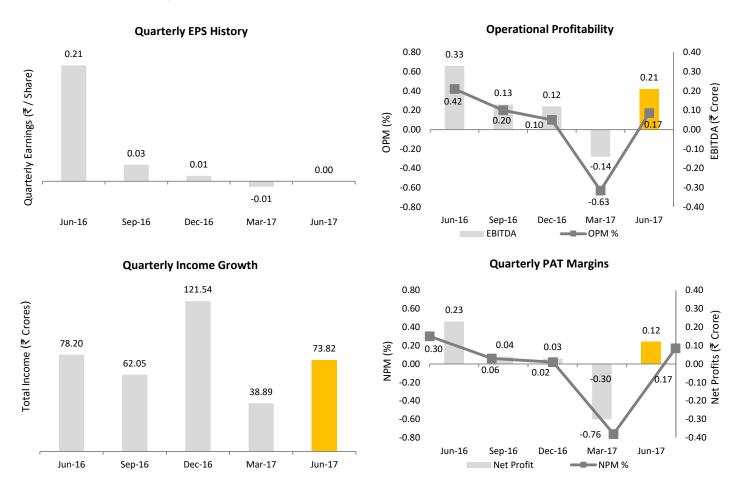
Quarterly Res	ults:							
Income Statement								
	Figures in ₹ Crores							
	Jun-17	% of (1)	Jun-16	% of (1)	Mar-17	% of (1)	Dec-16	% of (1)
Revenue	73.80		78.18		38.85		121.52	
Total Income	73.82		78.20		38.89		121.54	
Expenditure	(73.70)	-99.86%	(77.87)	-99.60%	(39.13)	-100.72%	(121.42)	-99.92%
Interest	(0.09)	-0.12%	(0.10)	-0.13%	(0.11)	-0.28%	(0.09)	-0.07%
PBDT	0.12	0.16%	0.23	0.29%	(0.25)	-0.64%	0.03	0.02%
PBIDT	0.21	0.28%	0.33	0.42%	(0.14)	-0.36%	0.12	0.10%
Depreciation	-	-	-	-	(0.04)	-0.10%	-	-
РВТ	0.12	0.16%	0.23	0.29%	(0.28)	-0.72%	0.03	0.02%
Тах	-	-	-	-	(0.01)	-0.03%	-	-
Net Profit	0.12	0.16%	0.23	0.29%	(0.30)	-0.77%	0.03	0.02%





www.diinsy.com Report Date: 03 Oct 2017

## **Quarter on Quarter Changes:**



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# **RESEARCH ANALYST:** WAHEED SHAIKH

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